

Client Information:

Contact Name:

Pre-Program Questionnaire

Title:

This questionnaire is designed to help prepare a program specifically tailored to your group's needs. It also can help to clarify your event goals. Please **skip any irrelevant questions**.

If you want assistance filling it in, please call 403-242-7796 or email, patricia@SolutionsForResilience.com.

Thank you for taking the time to provide this valuable information.

Please return this questionnaire by email to patricia@SolutionsForResilience.com.

Organization/Group:	Address:	
Phone:	Email:	
Event Information:		
Organization/Group:		
Time:	Date:	
Location:	Theme:	
Website (which one?): Was in the audience (where?): Recommended by (whom?): Chosen Presentation(s) date:	and her work in strengthening eve	Stop time:
. ,	otar time.	otop unie.
Keynote (title?):		
a) Breakout Session (workshop or	keynote?):	
b) Breakout Session (workshop or keynote?):		
Workshop (½ or whole day):		
Professional Development (1/2 or w	hole day):	
Other:		

Why did you choose Patricia and her work in building everyday resilience at work and home?

Agreed Fee: \$

Note: Patricia charges \$.49/km if she drives



Organization's GST Exempt # (if applicable)

A. PRESENTATION STYLE

Note: Keynotes typically have both education and entertainment while Workshops Breakout Sessions, PD Events include more content and group participation.

(Indicate your ideal presentation style):

- Educate % time:
- Entertain % time:
- Empower % time:

- Encourage % time:
- Acknowledge % time:
- Audience participation % time:

What would make the program a 10 out of 10 success?

Handouts: If applicable, will your organization photocopy the event handouts? Will you copy in black and white or Patricia's preferred, color? They require different formatting. Forwarding email?

B. THE AUDIENCE

- 1. Approximate number of attendees? Range of ages?
- 2. Number of males? Females? Will spouses attend?
- 3. Names and titles of the **key players** for this event?
- 4. Who are the participants? (education, job titles, volunteers, general public, etc)
- 5. Is there anything Patricia should know so that she is **sensitive to their situation**?
- 6. What are your participants' biggest challenges?
- 7. Name one specific task your participants absolutely **dislike**?
- 8. Specifically, if any, what changes are your participants dealing with?
- 9. At the end of Patricia's presentation what do you want your participants to:
 - a. Know (learn)?
 - b. think?
 - c. feel?
 - d. do?
- 10. Would it be helpful if Patricia spoke to 2 to 5 participants about their **jobs**, **concerns or challenges**? If "Yes" please provide contact information.

C. THE PROGRAM

- 1. Who will be available to assist Patricia with room logistics? Name?
- 2. What is the name and email address of Patricia's **introducer**? (Introduction will be forwarded)



3. May Patricia have her products **available** should participants want to continue their learning? She will not sell from the platform.

D. ROOM

- 1. What kind of room or facility will the event take place?
 - Hotel meeting room:

Classroom:

Conference centre:

Auditorium:

- 2. What will be the seating arrangement?
 - Auditorium seating:
 - Theatre style:
 - Round tables:

- Classroom:
- U shape:

- 3. If applicable to presentation:
- a) Do you have access to an LCD projector (for visual slides) and "technician?" or b) Do you prefer that Patricia provide an LCD projector?
- 4. For audiences over 50, do you have access to a microphone? Patricia prefers lapel

E. CONTINUAL LEARNING RESOURCES:

- 1. Are you planning on giving your participants a gift item? Yes: No:
- 2. Some organizations value their people continuing to learn after Patricia's sessions. Are you interested in quantity product (books and/or empowerment cards) order prices? Yes: No:

F. TRAVEL AND ACCOMMODATION (If applicable)

- 1. Arrival airport?
- 2. Patricia will get to and from airport by taxi, rental car or driver? (Name and phone number)
- 3. Facility, address and phone number of Patricia's accommodation? If not billeted who is paying?
- 4. Emergency and alternate contact name and phone number?

Note: Please forward any printed information you feel would help Patricia understand your group—organization newsletter or brochure as well as announcements, flyers or other promotional materials related to this upcoming event.